

#### **Mode Effects in the Measure on Housework Division**

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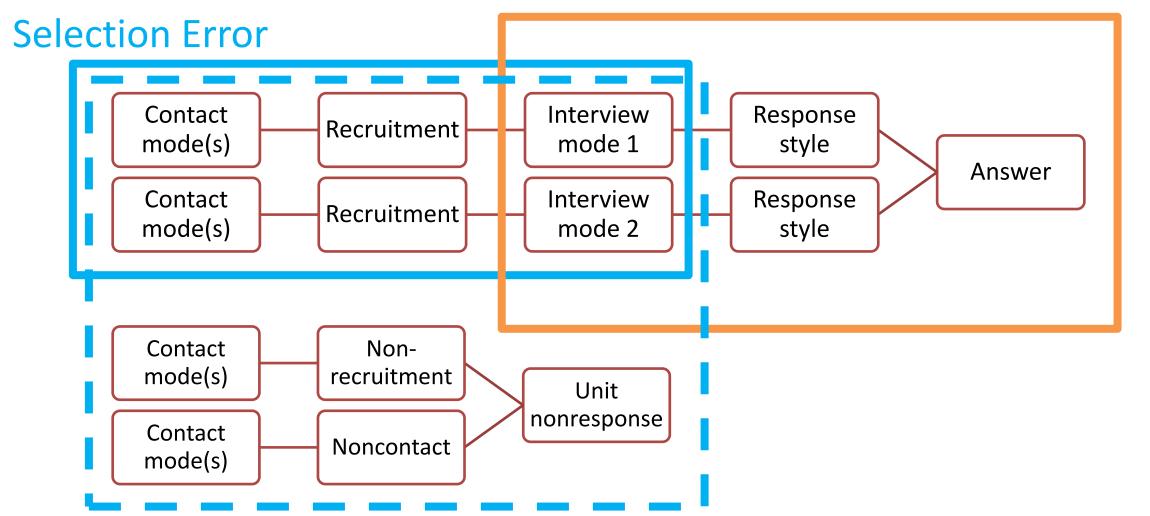
Campus Condorcet, 24 November 2025

LifeObs – Workshop on Mode Effects

# Mode Effects from a Conceptual Perspective



#### Measurement Error



#### Mode Effect & Gender Equality Measures



#### • In ERFI2:

- → ca. 8000 respondents in a cohabiting relationship
- → 17 questions using 6 substantive answer categories (always me, usually me, equally me and partner, usually partner, always partner, always or usually someone else) covering the division on
  - 8 items on household tasks
  - 5 items on childcare tasks if has (at least one) young child below six years plus help with homework if has (at least one) child over six years
  - 4 items on decision making

#### Survey Design – ERFI2 in 2024

- Concurrent mixed-mode design (Web vs. telephone) of ERFI2
  - → Self-administered vs. intervieweradministered
- 4 different mode of contact depending on Fideli database









NÇAISE



Aubervilliers, le 5 février 2024



L'Institut national d'études démographiques (Ined), organisme public de recherche scientifique, réalise une importante étude par questionnaire sur les relations familiales et intergénérationnelles en France métropolitaine (Erfi 2). Cette étude est reconnue d'intérêt général et de qualité statistique par le Conseil national de l'information statistique (Cnis). Elle fait partie d'un projet international lancé par l'ONU au début des années 2000, pour lequel une première enquête avait été réalisée dans vingt pays.

Depuis, les relations au sein des familles, entre conjoints et entre générations ont continué à se transformer. Les familles recomposées sont plus fréquentes. Les jeunes font des études plus longues et ont des difficultés à trouver un emploi et un logement. Avec l'allongement de l'espérance de vie, il est de plus en plus courant d'avoir à aider une personne âgée dans son entourage.

Pour mieux connaître ces changements, l'Ined réalise aujourd'hui cette nouvelle enquête auprès d'un échantillon de personnes choisies au hasard à partir du Fichier démographique des logements et des individus. Vous êtes l'une d'entre elles.

#### COMMENT RÉPONDRE AU QUESTIONNAIRE ?

Vous pouvez répondre au questionnaire par Internet ou par téléphone, à l'aide de vos codes.

Identifiant:

Mot de passe : 1

e : "

#### PAR INTERNET

#### Connectez-vous dès maintenant

- Sur le site https://erfi2-ined.fr (avec vos codes)
- . Ou scannez directement ce QR code :



#### Nous vous appellerons dans quelques jours pour vous proposer de répondre par téléphone. Vous pouvez prendre rendez-vous dès maintenant

PAR TÉLÉPHONE

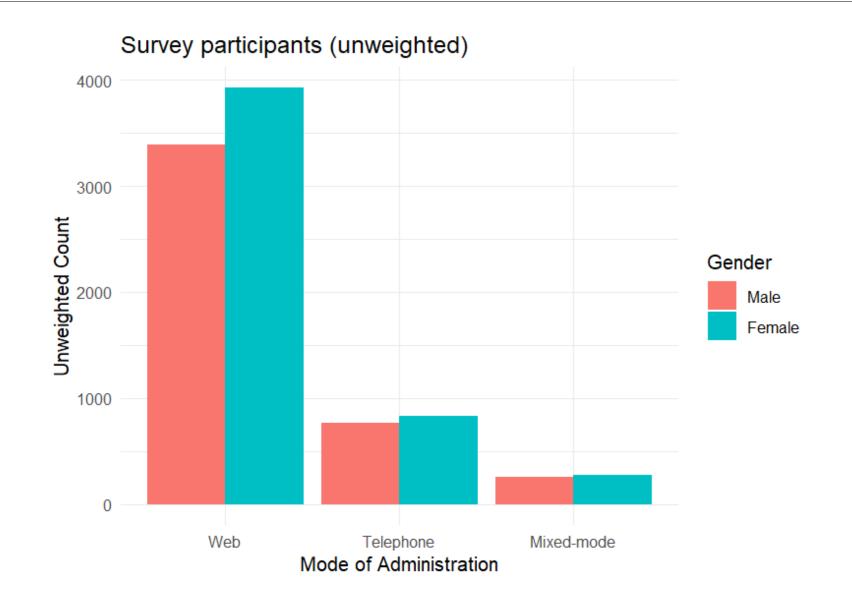
- En appelant le 0 800 710 638 (appel gratuit)
- Ou sur le site https://erfi2-ined.fr (avec vos codes)

/



# **Survey Participation**





#### Questions on Division of Household Tasks



The next questions are about who does what in your household. Please indicate who

does the following tasks in your household.

Always me
Usually me
Equally me & partner
Usually partner
Always partner
Someone else
Refusal
Don't know

- 1. Preparing daily meals
- 2. Doing the dishes / dishwasher
- 3. Grocery shopping
- 4. Laundry
- 5. Vacuuming / cleaning the house
- 6. Small repairs
- 7. Bills & keeping financial records
- 8. Organising joint social activities

### Screenshot of Erfi2 questionnaire



- Question displayed individually (or in pairs), no item battery
- Vertical alignement of answer categories

3	nquête Erfi 2	vegarder et fermer
	ECTION 2/9 : Concernant vos relations et vos enfants ous voudrions maintenant vous poser quelques questions concernant vos relations passées et les enfants qu vez peut-être eus. Il est très important pour nous de savoir quels événements ont eu lieu et quand pour mieu omprendre votre histoire.	
	ans compter votre relation actuelle (si vous en avez une), avez-vous auparavant vécu en couple avec quelqu'u ous déjà été marié(e) ?	ın ou avez-
	Oui	
	○ Non	
	○ Refus	
	Précédente Suivante	

### Propensity Score Matching to Calculate Mode Effects



- Estimates each respondent's probability of responding via telephone (CATI) rather than via the Web, given observed characteristics.
- Covariates include socio-demographics from Fideli database: standard of living, sex, age, region, household situation, income type, available contact information.
- Area of common support: Distributions of propensity scores are compared across modes to identify the overlap region, where both Web and CATI respondents have similar scores.
- Analyses are restricted to this overlap to allow credible counterfactual comparisons.

# Matching



#### Nearest neighbor matching :

- Penalty added using the propensity score (caliper = 0.1).
- Exact matching imposed on sex.

#### Outcome estimation:

- The "treatment" is responding by telephone.
- Matching compares "treated" units (phone respondents) with comparable "untreated" units (Web respondents).
- Produces the Average Treatment Effect on the Treated (ATT) = the effect of answering on the phone instead of via the Web.

#### Heterogeneity Over Question Items



	Preparing meals	Doing the dishes / dishwasher	Grocery shopping	Vacuuming	Doing the laundry	Small repairs in and around the house	Paying bills & keeping financial records	Organising joint social activities
1. Always me	0,017	0,027	0,020	0,005	0,030	0,064	0,033	0,007
2. Usually me	0,021	-0,003	-0,039	-0,043	-0,022	-0,058	-0,043	-0,049
3. Equally me and partner	-0,013	-0,010	0,056	0,009	-0,011	-0,041	0,033	0,079
4. Usually partner	-0,010	-0,024	-0,036	0,002	-0,022	-0,036	-0,026	-0,019
5. Always partner	-0,007	0,012	0,008	0,015	0,027	0,076	0,016	0,001
6. Always or usually someone else	0,004	0,012	0,002	0,025	0,010	0,011	0,004	-0,001
8. Refusal	-0,011	-0,011	-0,010	-0,011	-0,011	-0,013	-0,013	-0,014
9. Don't know	-0,001	-0,002	-0,001	-0,002	-0,002	-0,004	-0,004	-0,004

# Complementary Mode Effects – Substantive Answers



	Grocery	shopping	Paying bills & keeping financial records		
	Males Females Males Female				
1. Always me	0,027	0,013	0,040	0,027	
2. Usually me	-0,025	-0,052	-0,022	-0,064	
3. Equally me and partner	0,053 0,059 0,047		0,019		
4. Usually partner	-0,050	-0,022	<b>-0,057</b> 0,0		
5. Always partner	0,013	0,003	0,009	0,023	
6. Always or usually someone else	0,002	0,002	0,002	0,006	

### Male-Specific Mode Effects – Substantive Answers



	Preparing meals			e dishes / vasher	Doing the laundry		
	Males	Females	Males	/ales Females		Females	
1. Always me	0,018	0,016	0,023	0,030	0,008	0,052	
2. Usually me	0,046	-0,002	0,043	-0,047	-0,009	-0,035	
3. Equally me and partner	0,011	-0,037	-0,005	-0,015	-0,014	-0,007	
4. Usually partner	-0,041	0,018	-0,053	0,004	-0,033	-0,011	
5. Always partner	-0,021	0,006	0,009	0,015	0,056	-0,001	
6. Always or usually someone else	0,005	0,003	0,002	0,021	0,012	0,008	

# Female-Specific Mode Effects – Substantive Answers



	Vacuuming				
	Males Females				
1. Always me	0,015	-0,004			
2. Usually me	-0,012 -0,073				
3. Equally me and partner	-0,018 0,035				
4. Usually partner	-0,003 0,006 0,011 0,018				
5. Always partner					
6. Always or usually someone else	0,027 0,023				

# Gender-heterogeneity – Substantive Answers



		airs in and he house	Organising joint social activities		
	Males	Females	Males	Females	
1. Always me	0,122	0,007	0,002	0,012	
2. Usually me	-0,100	-0,019	-0,026	-0,072	
3. Equally me and partner	-0,030	-0,051	0,060	0,098	
4. Usually partner	0,015	-0,083	-0,014	-0,025	
5. Always partner	-0,004	0,153	0,000	0,002	
6. Always or usually someone else	0,017	0,006	0,002	-0,003	

# Combined Mode Effects – Item Nonresponse



	Preparing meals		Preparing meals Doing the dishes / dishwasher		Grocery shopping					
	Males	Females	Males	Females	Males	Females				
8. Refusal	-0,018	-0,005	-0,016	-0,006	-0,016	-0,005				
9. Don't know	-0,002	0,000	-0,003	-0,001	-0,003	0,002				
Vacuuming			ng the ndry	and arc	epairs in ound the ouse	keeping	bills & financial ords		ing joint ctivities	
	Males Females Males Females		Males	Females	Males	Females	Males	Females		
8. Refusal	-0,016	-0,006	-0,016	-0,006	-0,018	-0,008	-0,013	-0,012	-0,019	-0,009
9. Don't know	-0,003	0,000	-0,003	0,000	-0,002	-0,006	-0,006	-0,002	-0,005	-0,003

#### Analysing Gender-Specific Response Patterns



#### Calculating response patterns using resquinpackage in R which calculates

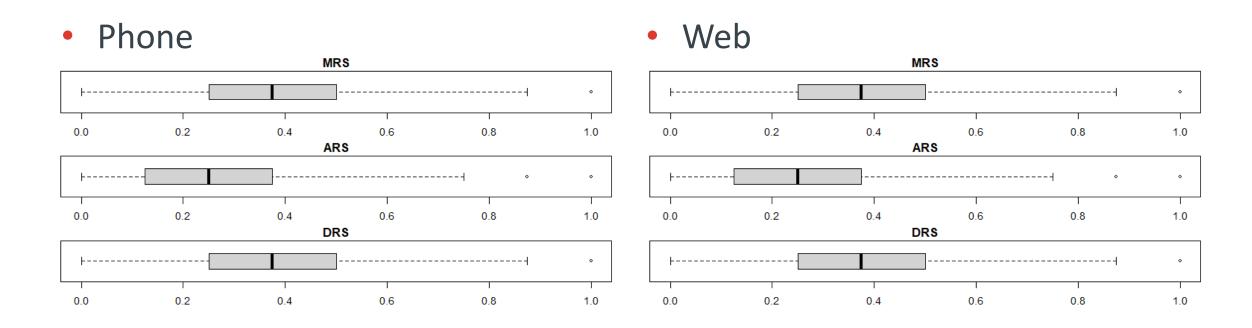
- 1. proportion of items per respondent pertaining to a response style
- 2. Boxplots on distribution of response styles across all respondents
- DRS = disacquiescience response style= ego-leaning
- MRS = middle response style = equal division
- ARS = acquiescience response style= partner-leaning

Substantive answer categories on HH internal division

- Always me
- Usually me
- Equally me & partner
- Usually partner
- Always partner

### Mode Effects in Response Styles

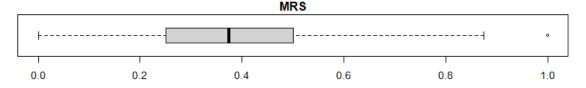




# Mode Effects in Middle Response / Equality



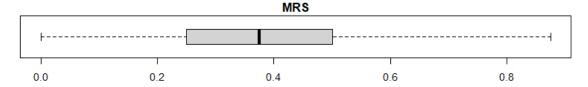
Male respondents on phone



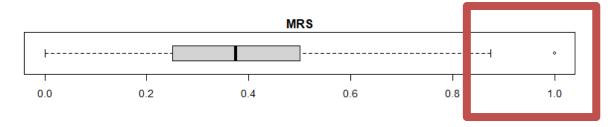
Male respondents on Web



Female respondents on phone



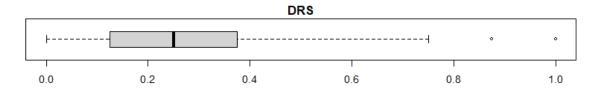
Female respondents on Web



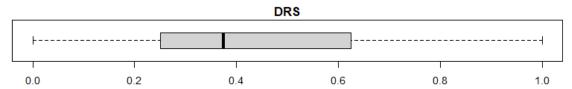
# Mode Effects in Response Styles for Ego-Leaning



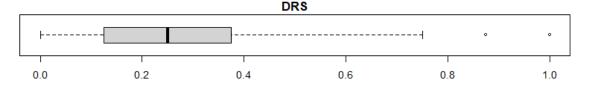
Male respondents on phone



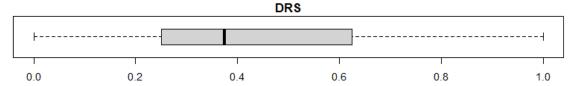
Female respondents on phone



Male respondents on Web



Female respondents on Web



# Mode Effects in Response Styles for Partner-Leaning



Male respondents on phone



Female respondents on phone



Male respondents on Web



Female respondents on Web



#### Main Conclusions



- Higher female survey participation in both modes
- Mode effect heterogeneity across questions and gender in substantive answers
- Mode effects in item nonresponse mostly driven by male respondents
- Mode differences in response styles more in female respondents

### **Next Steps**



- Analysing differentiation between extreme response styles (ALWAYS me or partner) and question items
- Extending investigation to outsourcing HH tasks and systematic item nonresponse
- Explanatory model with demographics and other controls
- Expanding analysis to two remaining item batteries on division of childcare tasks and financial HH decisions
- Gender-of-interviewer analysis, including interaction with the respondent gender -> gender-driven social desirability



#### Thank you for your attention!

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